

X-ASTRiS

Strategic cash flow modeling for decision-makers

X-ASTRIS makes cash flow modeling easy and accessible for owners, investors, finance managers and **value creation** teams | Answer key questions in minutes not days!

CAPITAL & FUNDING

- When does your business run out of cash and why?
- How sensitive is cash to delays or lower performance?
- Is this a timing issue or a structural gap?
- Can we pay-out dividends or do we reinvest in the business?

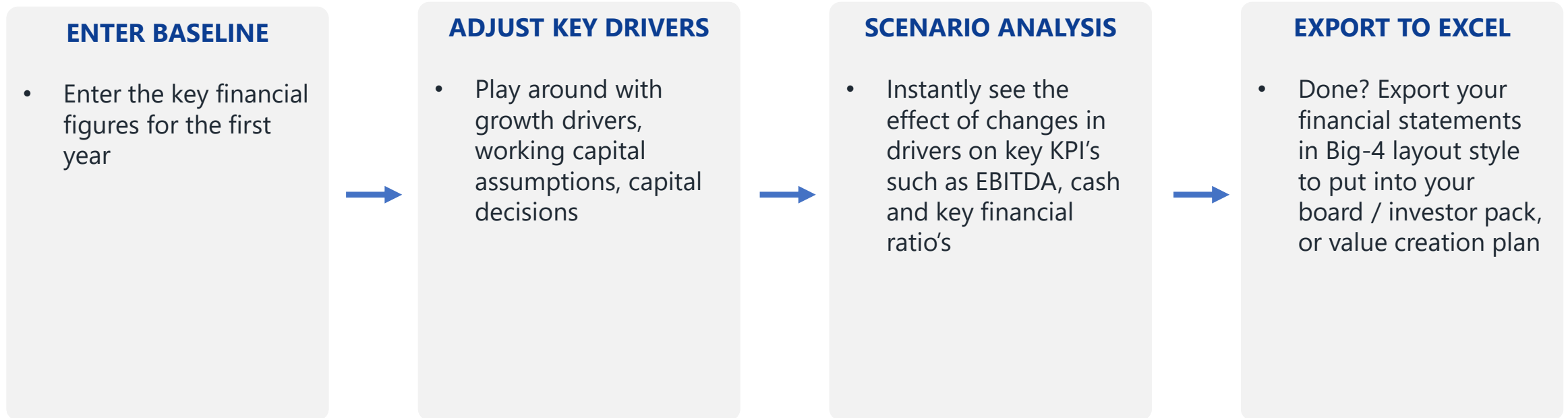
GROWTH & COST STRUCTURE

- What if growth accelerates or slows down?
- What happens if we hire ahead of plan?
- What is the effect of a change in our product portfolio on margins and cash?

INVESTMENT DECISIONS

- What if capex is higher or comes earlier than planned?
- What if we delay, phase or increase our investments?
- How does investment affect profitability and cash over time?

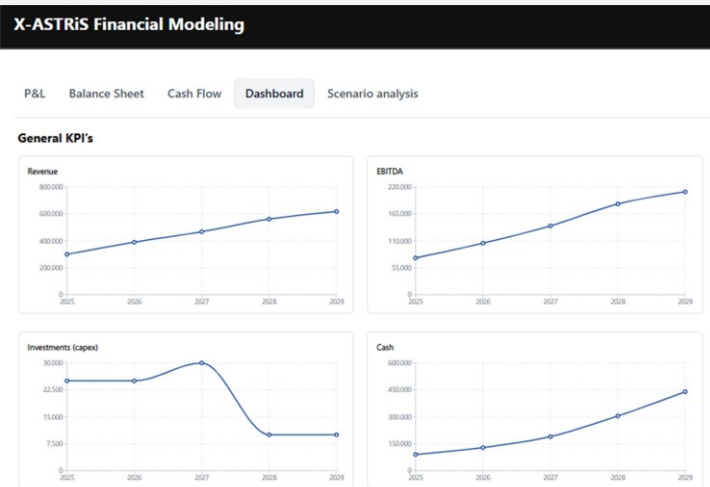
Simple user interface makes modeling skills obsolete – enter your baseline, tweak drivers and you are ready to play with scenario's and get the answers you need



Real-time output and dashboard – speed up the process and make decisions faster and with a solid financial base

LONG TERM CASH STORY

- From drivers to results in minutes not days – see output in a simple **dashboard** with key KPIs per year

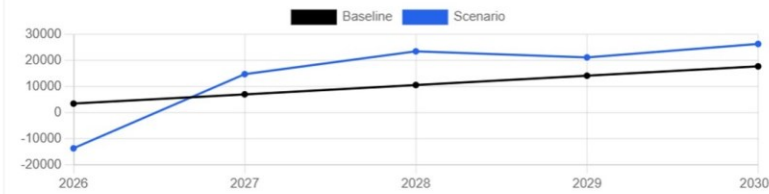


SCENARIO ANALYSIS

- Play around with growth drivers, working capital assumptions, capital decisions in the **Scenario Tab**

Scenario analysis

Cash position (baseline vs scenario)



Revenue growth



COGS



COHERENT FINANCIAL STATEMENTS PL | BS | CF

- Financial statements ready-to-go for the baseline and for each scenario via the **Export Center**

| | 2025 | 2026 | 2027 | 2028 | 2029 |
|----------------------------------|-----------|-----------|-----------|-----------|-----------|
| Profit and loss statement | | | | | |
| Revenue | 300.000 | 390.000 | 468.000 | 561.600 | 617.760 |
| COGS | (100.000) | (128.700) | (149.760) | (174.096) | (185.328) |
| Gross Margin | | | | | |
| OPEX | | | | | |
| EBITDA | | | | | |
| Depreciation | | | | | |
| EBIT | | | | | |
| Interest | | | | | |
| EBT | | | | | |
| Tax | | | | | |
| Net Result | | | | | |
| Balance sheet | | | | | |
| Fixed Assets | 50.000 | 70.000 | 93.000 | 93.700 | 94.330 |
| Inventory | | | | | |
| Receivables | | | | | |
| Other Current Assets | | | | | |
| Total Assets | | | | | |
| Cash (Balancing) | | | | | |
| Total Liabilities | | | | | |
| EBIT | 100.300 | 133.400 | 176.028 | 200.668 | 200.668 |
| Taxes | (23.888) | (32.288) | (43.070) | (49.355) | (49.355) |
| NOPLAT | | | | | |
| Long-term Debt | 76.413 | 101.113 | 132.959 | 151.314 | 151.314 |
| Short-term Debt | 5.000 | 7.000 | 9.300 | 9.370 | 9.370 |
| + Depreciation | (2.870) | (2.106) | (2.434) | (1.123) | (1.123) |
| Payables | (5.964) | (5.193) | (6.231) | (3.739) | (3.739) |
| Δ Receivables | (5.964) | (5.193) | (6.231) | (3.739) | (3.739) |
| Other current liabilities | (6.130) | (5.226) | (6.271) | (3.763) | (3.763) |
| Δ Other Current Assets | 4.323 | 3.162 | 3.654 | 1.686 | 1.686 |
| Δ Payables | 7.370 | 6.474 | 7.769 | 4.661 | 4.661 |
| Δ Other Current Liabilities | | | | | |
| Operating Cash Flow | | | | | |
| Investments | 78.141 | 105.224 | 138.745 | 158.407 | 158.407 |
| Investments | (25.000) | (30.000) | (10.000) | (10.000) | (10.000) |
| Investing Cash Flow | | | | | |
| Equity Contribution | (25.000) | (30.000) | (10.000) | (10.000) | (10.000) |
| Dividend | - | - | - | - | - |
| Interest | (4.750) | (4.250) | (3.750) | (3.250) | (3.250) |
| Δ Long-term Debt | (10.000) | (10.000) | (10.000) | (10.000) | (10.000) |
| Δ Short-term Debt | (14.750) | (14.250) | (13.750) | (13.250) | (13.250) |
| Financing Cash Flow | | | | | |
| Net Change in Cash | | | | | |
| | 38.391 | 60.974 | 114.995 | 135.157 | 135.157 |

See your runway based on a simple monthly cash flow overview

Monthly cash profile

[Details ▼](#)

Track monthly closing cash across the first two forecast years. Revenue can be phased over the year, capex timing can be adjusted, and working capital follows the monthly operating pattern.



The chart shows the first two forecast years on a monthly basis. December always aligns with the annual balance sheet.

RUNWAY ANALYSIS

- Prepare a monthly cash overview in minutes based to view your runway and cash development – export to Excel when finished

Free basic version – upgrade to **PREMIUM** for all functionality

FREE

€ 0

- Up to 5 years annual forecast
- Detailed revenue and FTE modeling
- Dashboard with core KPIs
- Model health & readiness checks
- Limited scenario analysis
- No Excel Export Center

PREMIUM

€ 49 / month

Billed annually (€588 per year excl. VAT)

- Everything in Free
- Up to 10 years forecast
- Scenario analysis
- Excel Export Center
- Unlimited projects
- Priority support

Contact us for more information on Value Creation Tooling

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